

# The Impact of Covid 19 on New Zealand Aviation Activity

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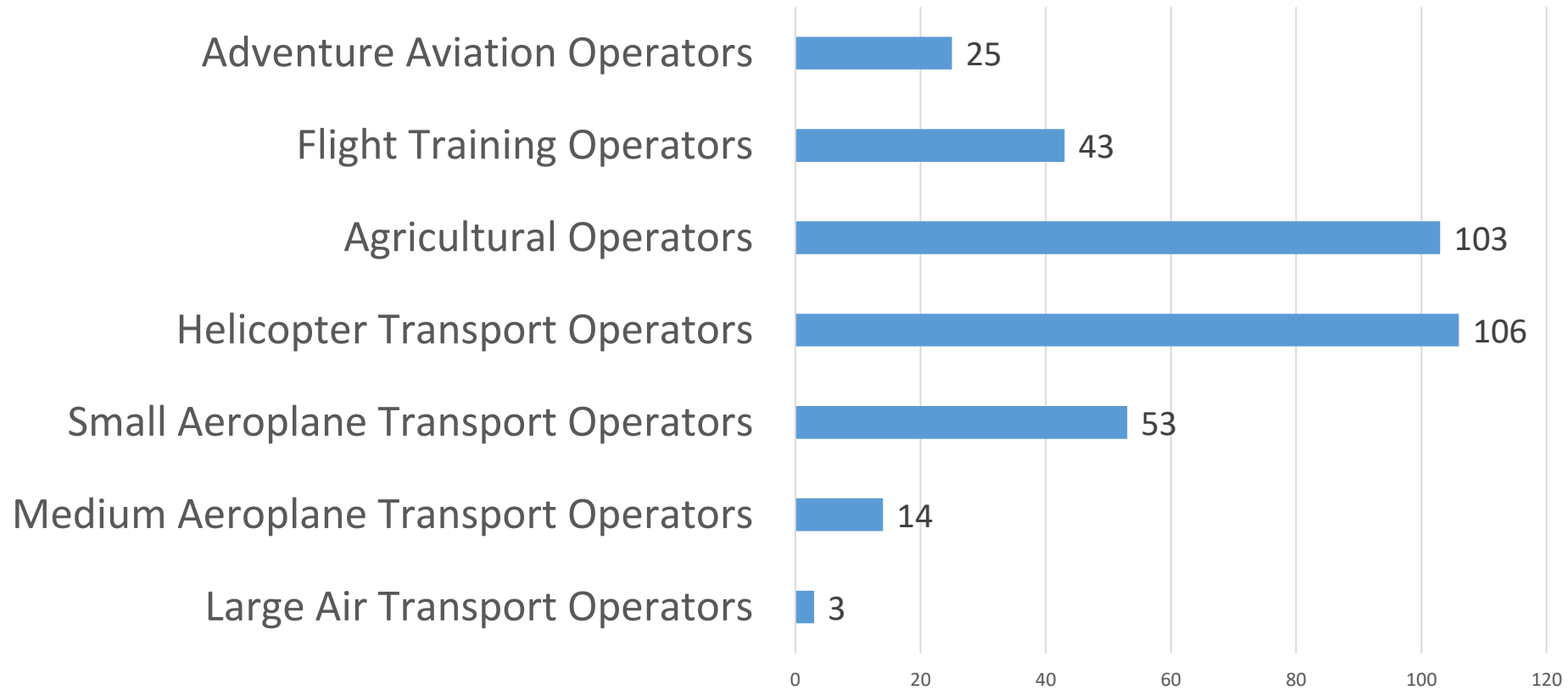


# COVID 19 AVIATION TIMELINE

- 19 MARCH – BORDER SHUTDOWN
- 26 MARCH – LOCKDOWN: ESSENTIAL AVIATION SERVICES ONLY
  - AGRICULTURE
  - ESSENTIAL TRANSPORT AND FREIGHT
  - AIR MEDICAL
- 14 MAY – LEVEL 2: AVIATION ACTIVITY PERMITTED WITH CONDITIONS
- 12 AUGUST – LEVEL 3 AUCKLAND LOCKDOWN

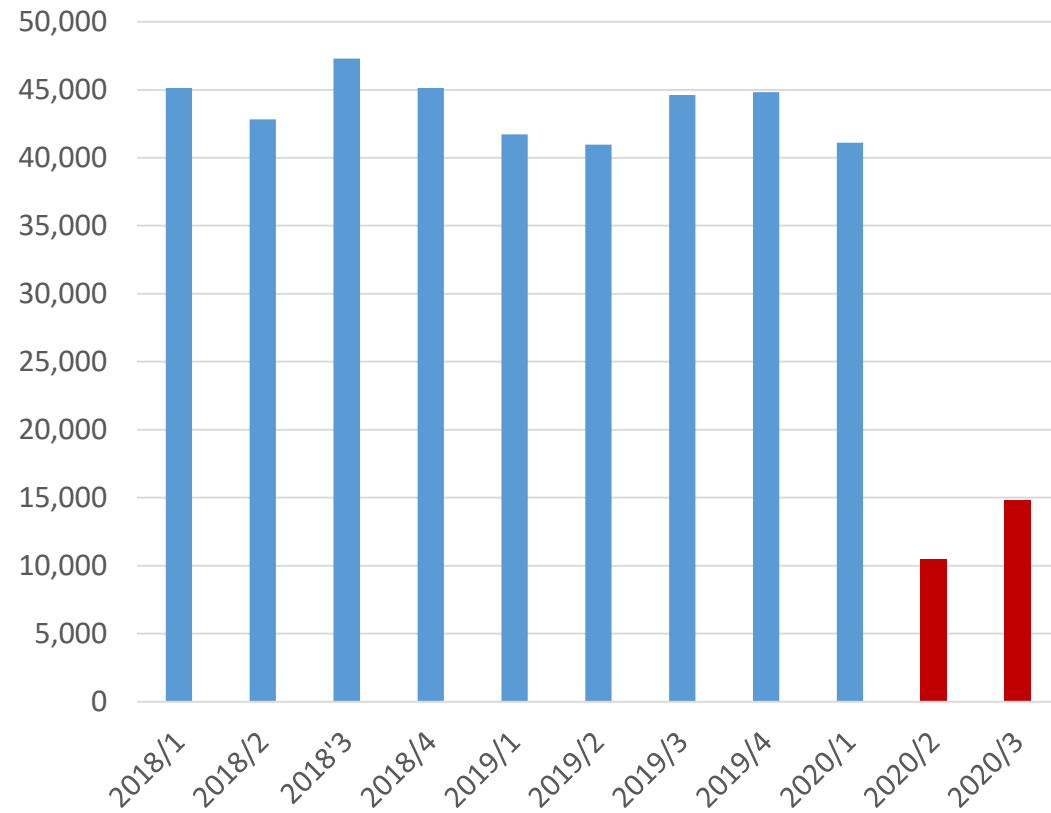
# THE SECTOR

## Operators by Activity Type

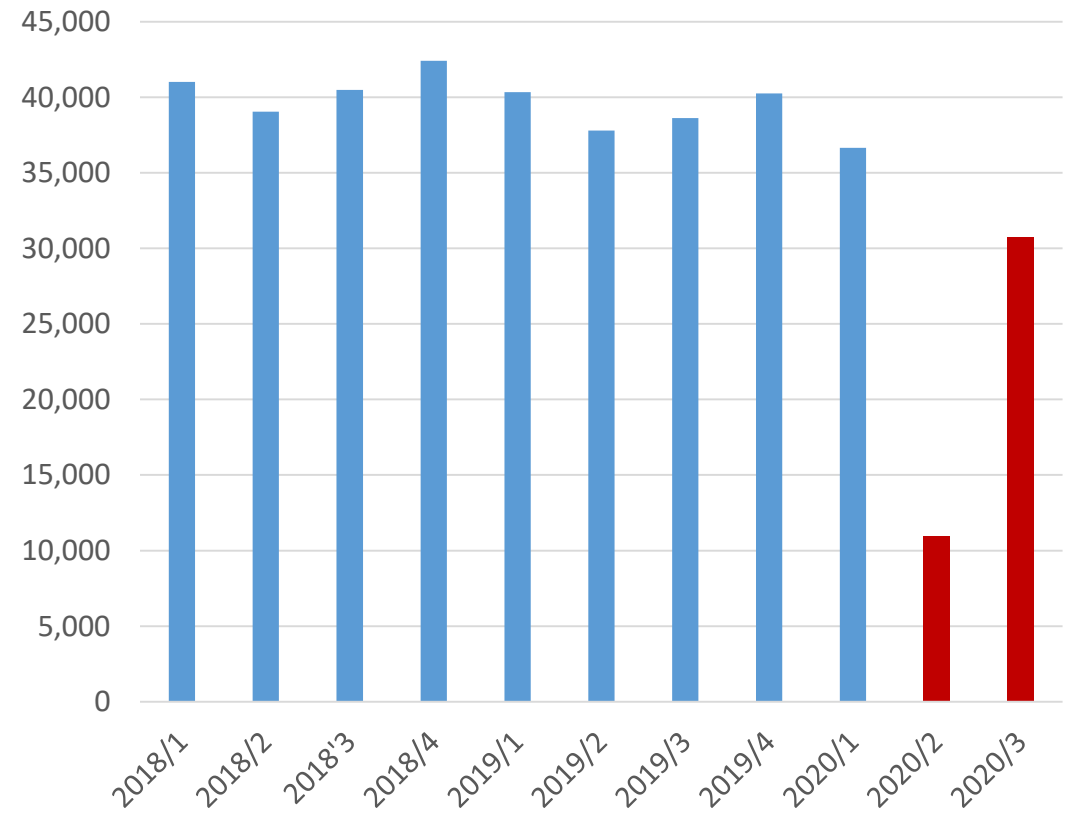


# LARGE AIR TRANSPORT

International Transport Hours

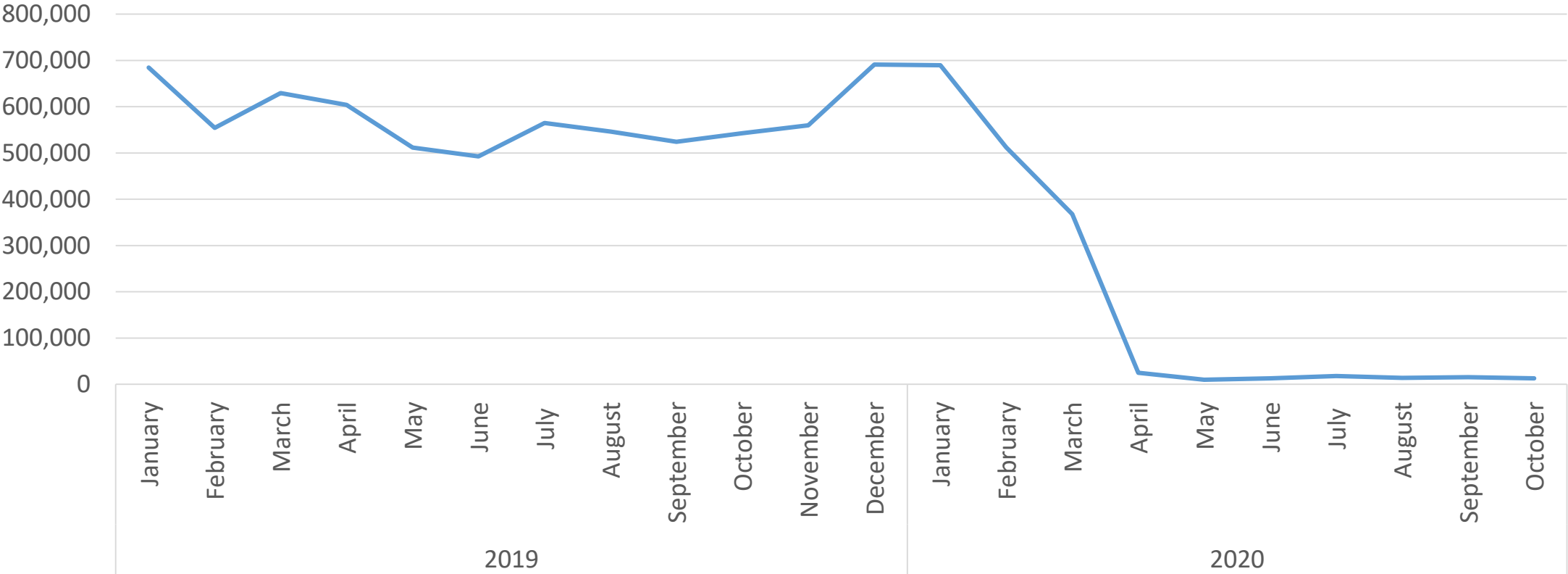


Large Aeroplane Domestic Transport Hours



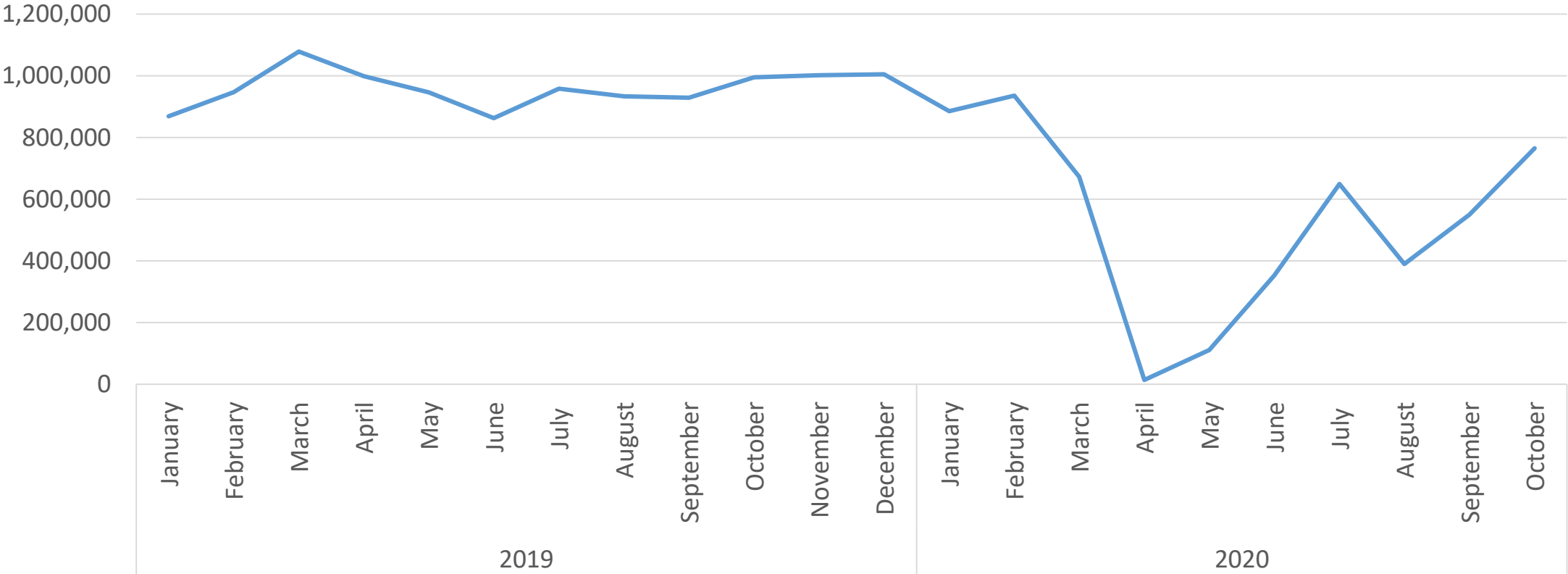
# PASSENGER VOLUMES

Monthly International Pax Numbers



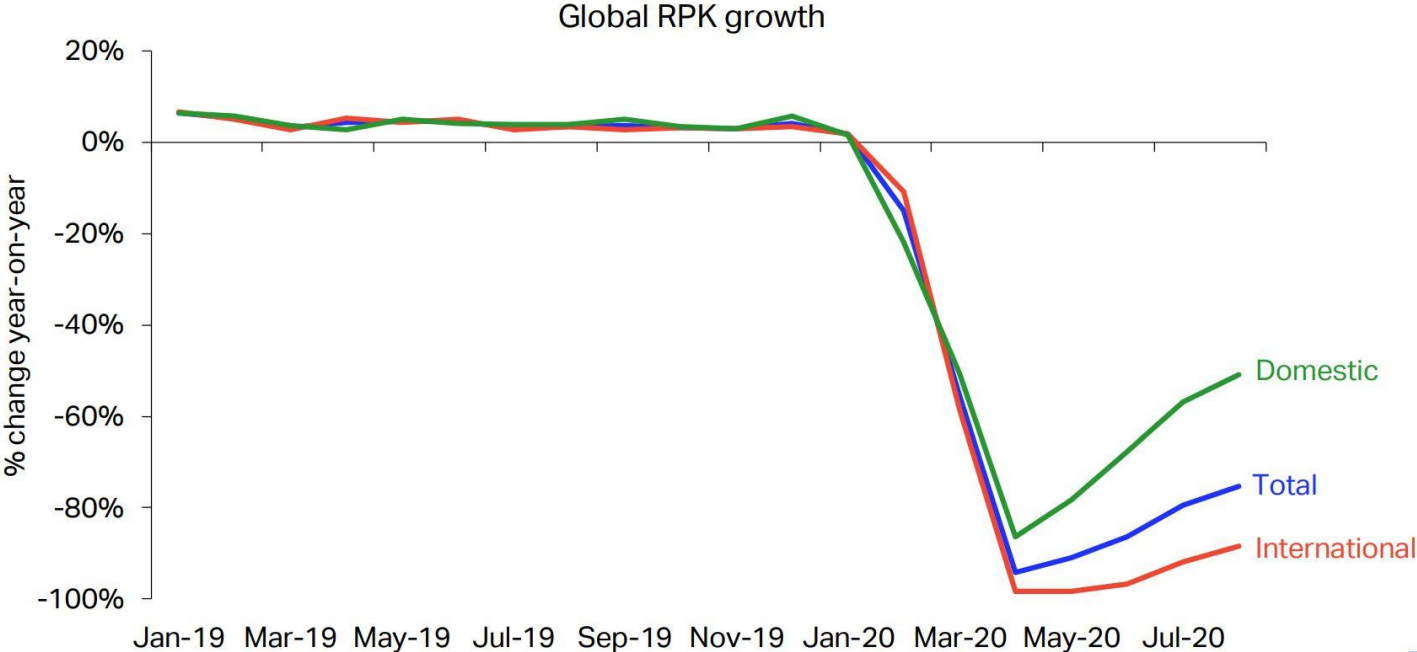
# PASSENGER VOLUMES

Monthly Domestic Pax Numbers



# INTERNATIONAL AVIATION

Pace of air travel recovery slowed in August  
Continued weakness on international markets holding back recovery

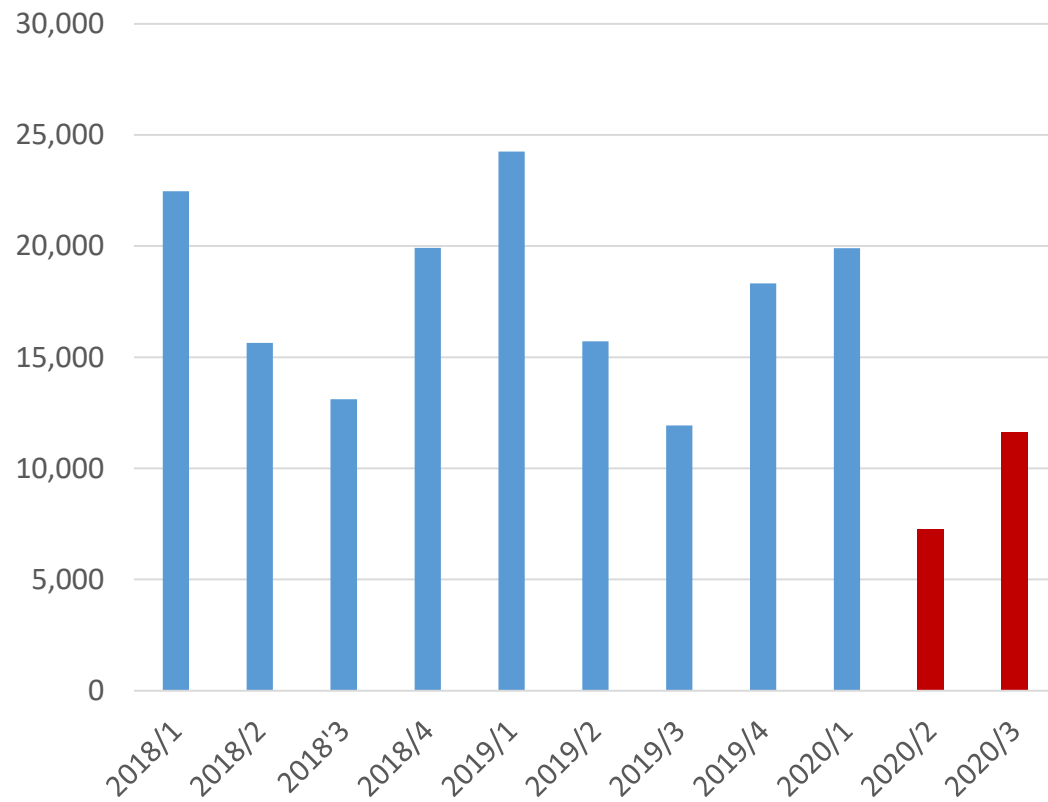


Source: IATA Economics analysis based on data from IATA Statistics

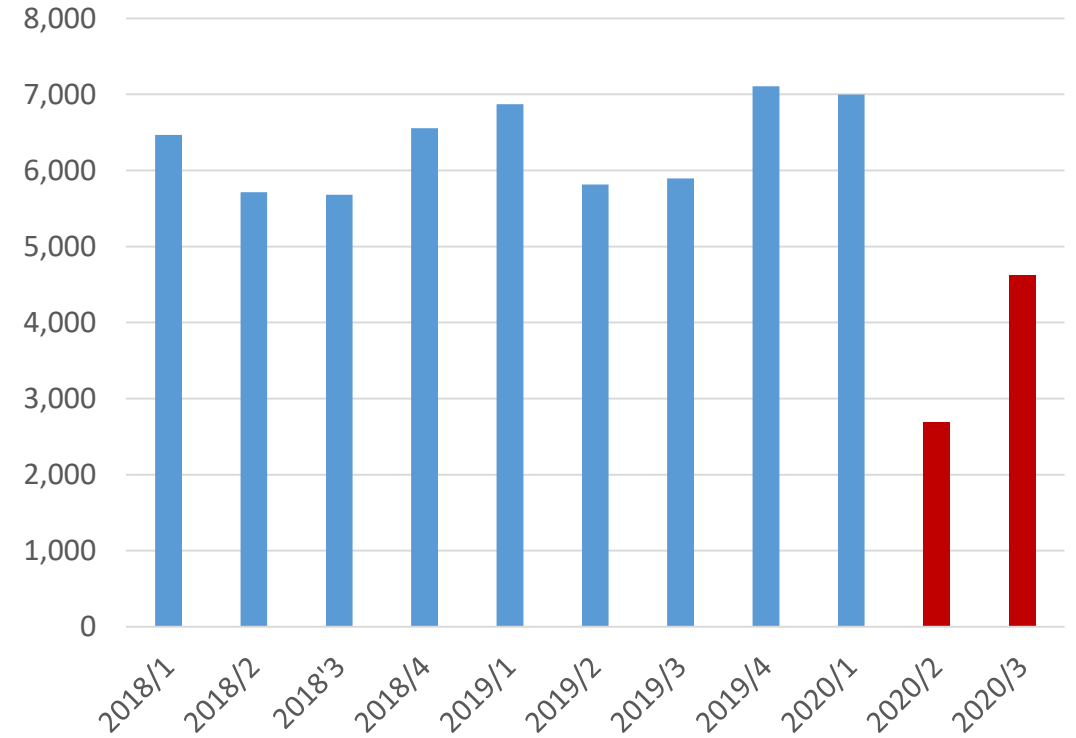


# GENERAL AVIATION

## Helicopter Domestic Transport Hours



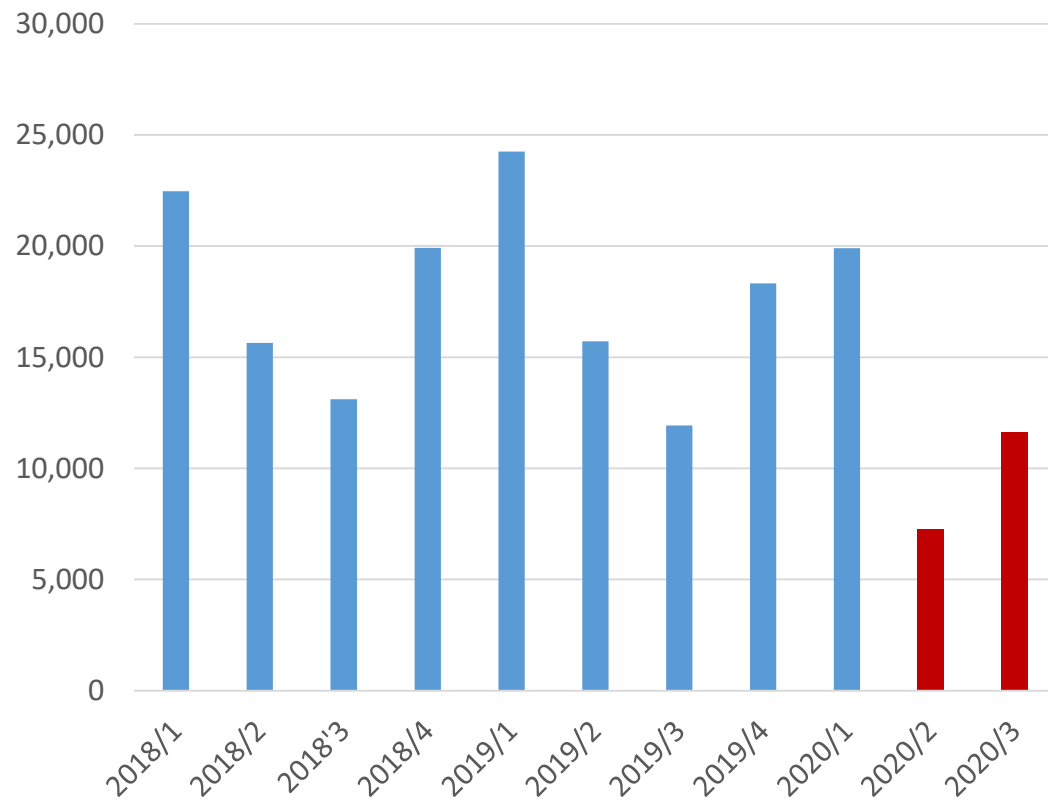
## Medium Aeroplane Domestic Transport Hours



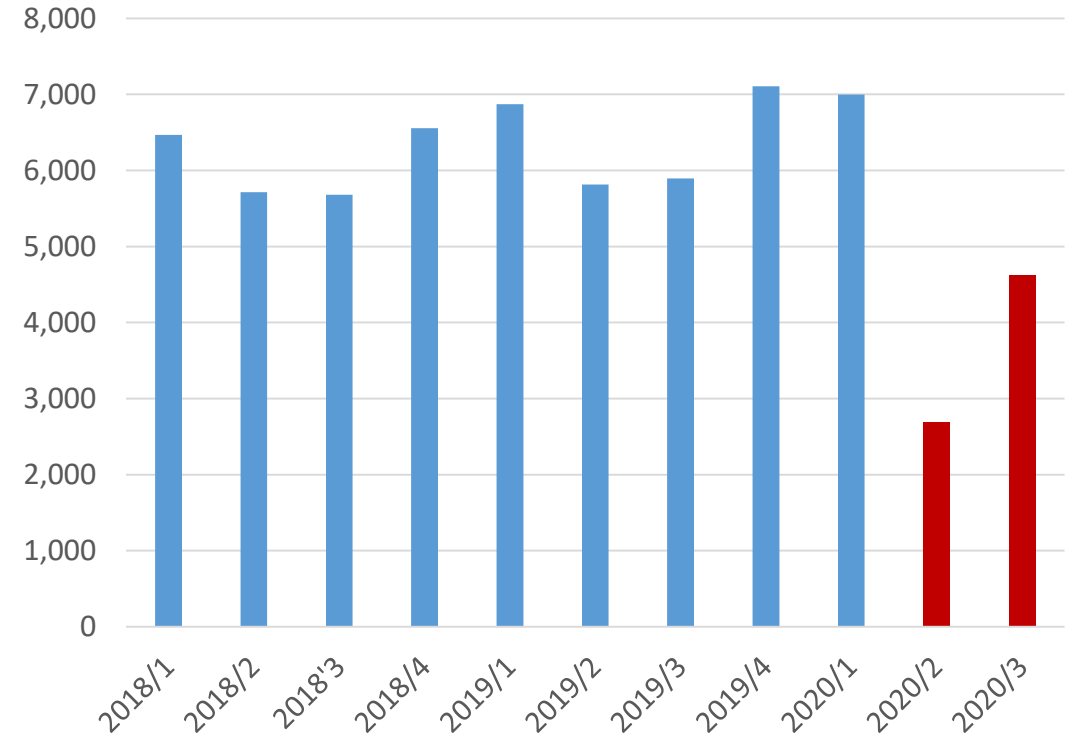


# GENERAL AVIATION

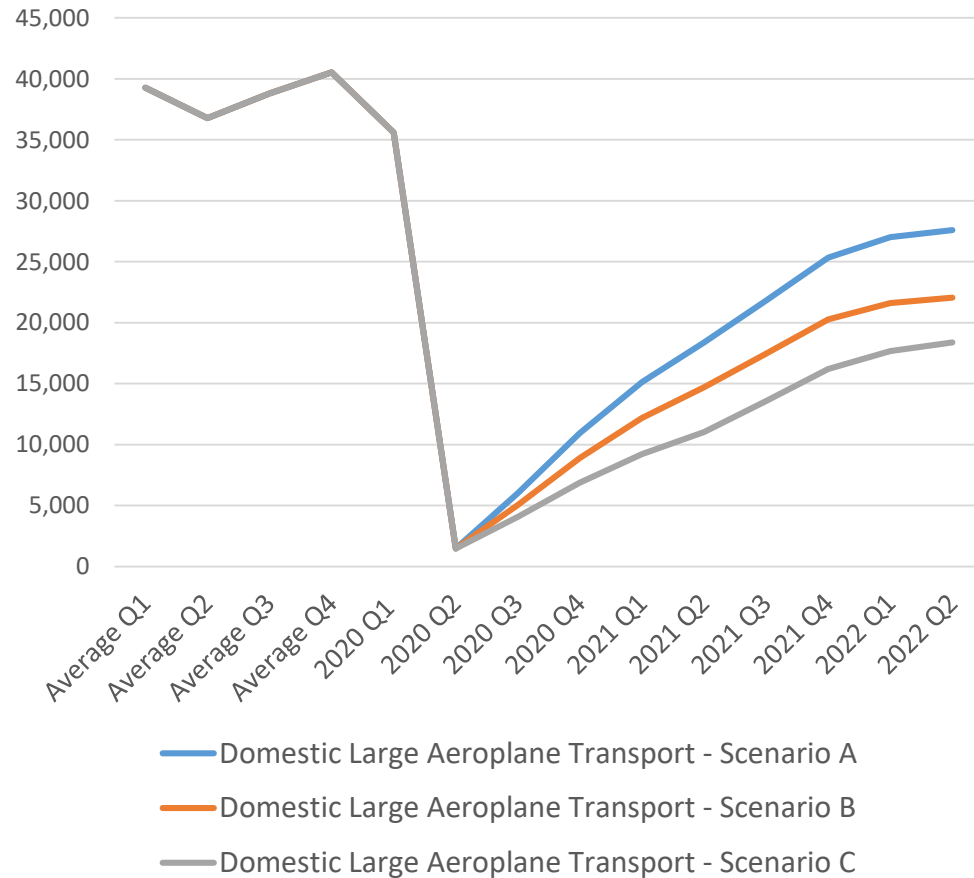
## Helicopter Domestic Transport Hours



## Medium Aeroplane Domestic Transport Hours



# WHAT NEXT?



- BORDER
- BUBBLES
- DOMESTIC TOURISM
- FREIGHT
- INTERNATIONAL STUDENTS

# SAFETY MATTERS

- MAINTENANCE
- HEALTH AND SAFETY
- DIVERSIFYING OPERATIONS
- RESTARTING OPERATIONS